

The economics of nuclear trade and competition

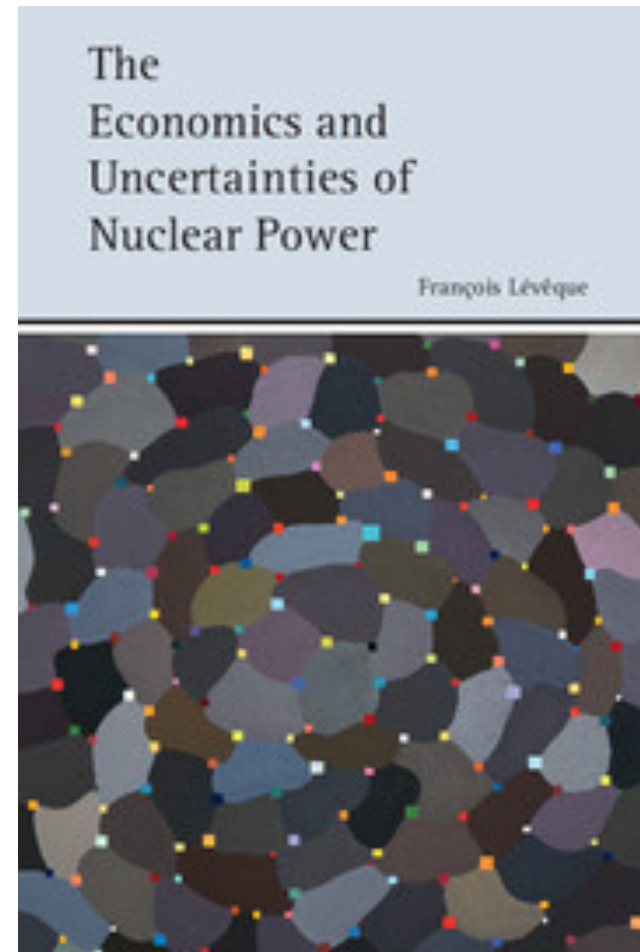
François Lévêque

Global 2015, International Nuclear Fuel
Cycle Conference,
Paris, September 22, 2015.

New economics of nuclear trade and competition ??????????

See
My Global 2015 paper:
The International trade of
nuclear power plant: the
supply side

And my book @CUP

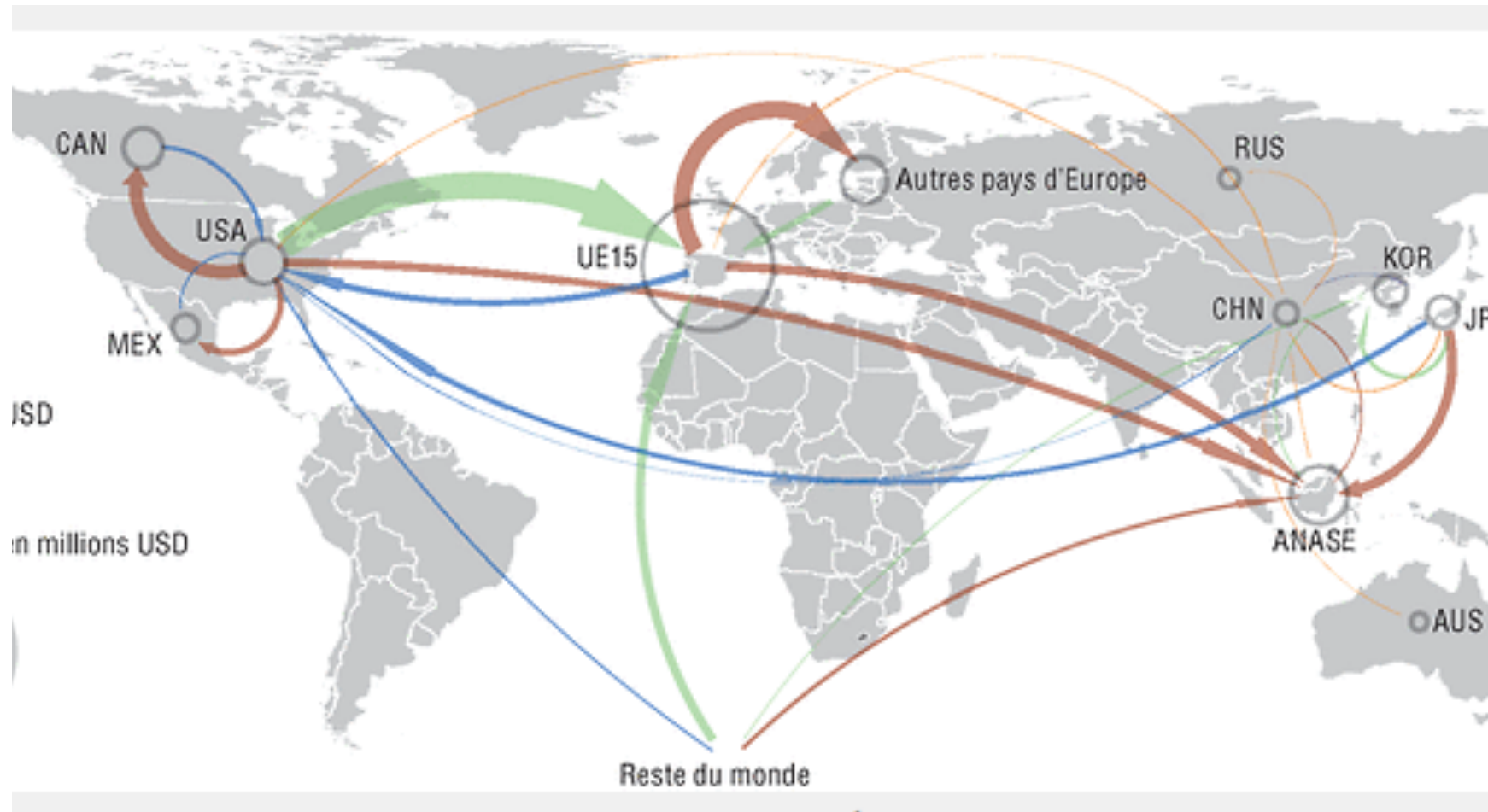


New global competition?

- The rise of emmerging-market competitors
 - emmerging giants are gaining global scale
- High-tech
 - Disruptive innovation and disruptive business models



New global trade?



Are nuclear trade and competition
different ?

Yes and no

- Small international market
- Protected markets
- Export controls
- The rise of Asian competitors (and US decline)
- Disruptive renewables
- SMRs?

Which models?

- The armament industry or oil and gas supplies and services?
 - National firms and home-grown technology
 - Active involvement of political leaders in negotiating export contracts
 - The future: Towards more international tenders and international consortia?
- Which business models and ecosystems?
 - Cooperation and competition between business ecosystems?

Thank you
Q&As