The economics of nuclear trade and competition

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Global 2015, International Nuclear Fuel Cycle Conference,
New economics of nuclear trade and competition ???????

See
My Global 2015 paper:
The International trade of nuclear power plant: the supply side

And my book @CUP
New global competition?

• The rise of emerging-market competitors
  – emerging giants are gaining global scale

• High-tech
  – Disruptive innovation and disruptive business models
New global trade?
Are nuclear trade and competition different?
Yes and no

- Small international market
- Protected markets
- Export controls
- The rise of Asian competitors (and US decline)
- Disruptive renewables
- SMRs?
Which models?

• The armament industry or oil and gas supplies and services?
  – National firms and home-grown technology
  – Active involvement of political leaders in negotiating export contracts
  – The future: Towards more international tenders and international consortia?

• Which business models and ecosystems?
  – Cooperation and competition between business ecosystems?
Thank you
Q&As